

Two of Trive’s most recent Structured Capital investments highlight our ability to invest across a spectrum of dynamics from special situation credit to non-control, common equity.

SPECIAL SITUATION CREDIT



NuBridge is a real estate lending platform focused on making first-lien, short-term bridge loans for multifamily, mixed-use, office, retail, industrial, warehouse, mobile home parks, and self-storage properties. NuBridge is targeting loans that are between \$1-\$10 million in amount and 12-24 months in term.

Trive partnered with the experienced NuBridge team to create a differentiated real estate lending platform focused on an underserved sector of the real estate industry. Trive’s ability to provide flexible capital, speed and certainty of execution, along with operational support made Trive the right partner for the NuBridge team.

NON-CONTROL, COMMON EQUITY



Field Aerospace, headquartered in Cincinnati, Ohio, is an aircraft integration, engineering, and modification company with facilities in the U.S. and Canada. Field has a 70+ year operating history with a focus on special-mission aircraft including the DHC-8, Challenger, and Gulfstream platforms.

Trive tailored a structured capital solution to effect the buyout of a minority shareholder and support future growth initiatives of Field. Trive developed a relationship with the Company’s ownership group over several years, providing for a quick and efficient process to closing earlier this year.

TRIVE STRUCTURED CAPITAL OVERVIEW

Trive has the ability to create flexible capital solutions for companies seeking a value-added partner with the resources and mindset to effect real change.

Trive’s Structured Capital Strategy specializes in creating bespoke, tailored capital solutions to companies at or near an inflection point. Our focus is finding a solution that allows stakeholders to achieve their unique goals while maintaining upside and control. Trive invests with a hands-on, operational approach, seeking to form meaningful and collaborative partnerships with key stakeholders and those driving value.

KEY DIFFERENTIATORS

SPEED AND CERTAINTY

HANDS-ON, OPERATIONAL AND STRATEGIC SUPPORT

UNLIMITED STRUCTURAL AND COVENANT FLEXIBILITY

LONGER TERM, PATIENT CAPITAL

TAILORED PAYMENT OPTIONS

EMPHASIS ON INTRINSIC VALUE VS. CREDIT ANALYSIS

INVESTMENT CRITERIA

SECURITY TYPE

- Senior debt (special situations)
- Junior debt
- Preferred equity (with lower long-term dilution)
- Common equity (non-control)

COMPANY PROFILE

- Currently or historically profitable
- Capital need: \$10 to \$150M
- Family or institutionally owned
- Sustainable competitiveness

INVESTMENT PHILOSOPHY

- Excel in complex situations
- Avoid excess risk taking
- Hands-on, operational approach
- Reward success and growth

TRANSACTION TYPES

Investing across all industries including out-of-favor, but protected, niches

- **Minority Recapitalizations**
- **Growth Capital**
- **Distressed/Balance Sheet Issues**
- **Failed Sale/Capital Raise Processes**
- **Management Buyouts**
- **Stretch Leverage**
- **Acquisition Financing**
- **Independent Sponsors**



If you would like to discuss a potential Structured Capital opportunity, please contact us at structuredcapital@trivecapital.com