

## REAL ESTATE

### ABOUT US

Trive Capital is a Dallas, Texas based private equity firm with over \$7 billion in assets under management. The team is comprised of seasoned investment professionals who have been successfully investing together for over two decades.

With deep overlap in investing philosophy and approach to Trive's control buyout and structured capital strategies, Trive Capital Real Estate is a complementary strategy with a team of experienced professionals making equity investments across domestic markets.

We invest in stabilized acquisition, value-add repositioning, and ground-up development opportunities through both joint venture relationships and on a direct basis. Our philosophy is centered around creating value at the asset level through a hands-on, collaborative approach.

### WHY TRIVE CAPITAL REAL ESTATE?

 <b>HANDS-ON, OPERATIONAL AND STRATEGIC SUPPORT</b>	 <b>SPEED AND CERTAINTY</b>	 <b>NIMBLE STRATEGY</b>
 <b>FLEXIBLE, PATIENT CAPITAL</b>	 <b>RELATIONSHIP FOCUS</b>	 <b>DATA DRIVEN APPROACH</b>

### Experienced Team

The professionals at Trive Capital Real Estate have experience investing and asset management of over 150 unique transactions across five institutional real estate private equity funds. With our hands-on, operational approach, Trive Capital Real Estate seeks to build collaborative partnerships that allow us to implement significant value creation improvements.

### Value-Added Partner

Our philosophy centers around creating value at the asset level through a hands-on, collaborative approach. The Trive Capital Real Estate team brings both detailed on-the-ground experience and deep industry relationships to each investment opportunity, which, when combined with the expertise of best-in-class operators and developers, allows us to unlock the maximum value in each investment opportunity.

### Flexible, Patient Capital

Trive Capital Real Estate is nimble and capable of reacting quickly to changes at both the market and asset-level. We have the flexibility to capitalize on favorable market conditions and pursue an opportunistic exit or hold longer term through economic cycles. Our asset-level approach is ultimately dictated by the strategy best suited for each individual investment. To facilitate this flexibility, we maintain prudent financing structures and prioritize current income in addition to capital appreciation.

#### INVESTMENT FOCUS

- Value-add and stabilized acquisition
- Select ground-up development
- Invest through joint ventures and on a direct basis
- Target \$5 - \$25 million equity investment

#### ASSET CLASS FOCUS

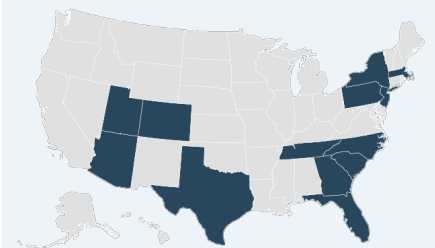
##### Thematic

- Multifamily
- Industrial

##### Opportunistic

- Retail
- Office
- Life Sciences
- Senior Housing
- Hospitality
- Special Situations

#### GROWTH MARKET FOCUS



#### INVESTMENT TEAM

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