

ABOUT US

Trive Capital is a mission-driven, Dallas, Texas based private equity firm with over \$8 billion in regulatory assets under management. Trive focuses on investing equity and debt in what it sees as strategically viable middle-market companies with the potential for transformational upside through operational improvement.

The Trive team is comprised of seasoned investment professionals who have been involved in over 250 middle-market transactions representing in excess of \$10 billion in revenue across Trive's targeted industry sectors and situations.

WHY TRIVE?

Excel in Complex Situations

Trive seeks opportunities in complex situations, including family-owned businesses, corporate carve-outs, and distressed transactions, in which speed and certainty to close may be a priority. The firm's professionals have considerable experience structuring, financing, and closing middle-market transactions in unique circumstances.

Value-Added Partner

The Trive professionals invest with an operational mindset. The team has extensive operational backgrounds and aims to serve as a collaborative partner and value-added resource to management teams. While every situation is different, the Trive team often takes an active role in developing and implementing the operational strategy. In addition, the firm has a large network of operators in a number of industries that can serve as a further source of guidance.

Avoid Excessive Risk Taking

Trive strives to create value in investments through developing and implementing a shared strategic vision on how to maximize business potential. In doing so, the firm builds value through time-tested operational best practices and prudent capital deployment without relying on excessive amounts of leverage or unnecessary business risk.

INVESTMENT CRITERIA

- Global Mandate
 - \$40 million - \$2.5 billion of revenues
 - Invest \$30 - \$500 million of equity and/or debt per platform
- Differentiated and diversified product or services
- Defensible market position with sustainable competitiveness
- Actionable near-term operational improvement opportunities

SITUATIONAL FOCUS

- Complex special situations in out-of-favor, but protected niches
- Under-resourced or in need of additional capital
- Corporate carve-outs or orphaned divisions
- Take privates of undersized public companies

INDUSTRY FOCUS

- Aerospace, Defense & Gov't Services
- Automotive & Aftermarket
- Building Products
- Business Services
- Chemicals
- Consumer Products & Services
- Education
- Engineering, Construction & Infrastructure
- Energy
- Financial Services
- Restaurant, Food & Beverage
- Gaming
- General Industrial
- Healthcare
- Leisure & Entertainment
- Plastics & Packaging
- Real Estate
- Retail
- Technology, Media & Telecom
- Transportation & Logistics

For general inquiries and investment opportunities, please contact:

Opportunities@trivecapital.com

AEROSPACE, DEFENSE & GOVERNMENT

Lyntris (PE)  **LYNTRIS**
May 2026


Mission architect of sense-to-act connectivity solutions for the modern connected battlespace

Polar (PE)  **POLAR TECHNOLOGY**
Mar 2026

Leading manufacturer of complex, highly engineered, composite and metallic assemblies serving the Aerospace, Defense, High-Performance Automotive, and Medical industries

PavCon (PE)  **PAVCON**
Jan 2026

Leading provider of predictive analytics solutions that enable readiness and data-driven decision making across the U.S. Department of Defense

Canopy Aerospace & Defense (PE)  **CANOPY AEROSPACE & DEFENSE**
Sep 2025
Engineers, manufactures, and refurbishes highly specialized materials with insulative, absorptive, & signal reducing characteristics for the space & defense markets

IFA (PE)  **IFA**
Feb 2025

Leading integrated manufacturer of forged & machined products across the aerospace and defense sectors.

Kittyhawk (PE)  **KITTYHAWK**
Dec 2022

Leading provider of Hot Isostatic Pressing services for a variety of industries

Field Aerospace (SC)  **FIELD AEROSPACE**
Jul 2020

Specializes in aircraft integration, engineering, modification, and support services for government, aerospace, and defense customers

TECHNOLOGY, MEDIA & TELECOM

Avatara (SC)  **AVATARA**
Nov 2023

Avatara is a specialized service provider that offers an all-in-one solution for full IT outsourcing

Clipper Media (SC)  **CLIPPER MEDIA**
Nov 2023

Provider of direct mail marketing & advertising solutions

Wilson Connectivity (PE)  **WILSON CONNECTIVITY**
May 2022

Technology-driven cellular connectivity solutions provider known for cellular repeaters with commercial, consumer and carrier applications

Terraboost Media (SC)  **TERRABOOST MEDIA**
Feb 2022

Operates a nationwide advertising network via hand sanitizer/wipes dispenser kiosks in pharmacies, supermarkets, home stores and other retail locations

EarthLink (PE)  **EARTHLINK**
Dec 2018


Offers internet access, online back-up, managed web design, web hosting and email services to residential and commercial customers throughout the US

GENERAL INDUSTRIAL

Venturi Supply (PE)  **VENTURI SUPPLY**
Mar 2022

Distributor of industrial pipes, valves, fittings and engineered products to a variety of end markets

LEISURE & ENTERTAINMENT

Tenpin Entertainment (PE)  **TENPIN**
Jan 2024

Premier bowling & family entertainment center operator with locations across the UK

BUSINESS SERVICES

Rolfson Oil (PE)  **ROLFSON OIL**
Nov 2025

Fuels, oils, and lubricants provider to the Energy sector

Illumis Global (PE)  **ILLUMIS GLOBAL**
Sep 2025

Provides accounts payable recovery audits and business intelligence solutions for corporate clients

RPM Freight Services (PE)  **RPM FREIGHT SERVICES**
May 2024

Technology-driven, asset-light transportation logistics and supply chain solutions provider with operations in 30+ countries across North America and Europe

Veltris (PE)  **VELTRIS**
Mar 2023

Provider of next generation Artificial Intelligence ("AI"), Engineering R&D ("ER&D") and Digital Product Engineering Services ("PES") for a wide array of SMB and Fortune 500 clients

OWL Services (PE)  **OWL SERVICES**
Dec 2020

National supplier, installer and service provider of leading technology, electric vehicle charging and energy infrastructure solutions to convenience store, retail, fleet and QSR customers across North America

CONSUMER PRODUCTS & SERVICES

Chilton (PE)  **CHILTON AUTOBODY**
Feb 2025

Leading auto body collision repair platform

Avari (PE)  **AVARI**
Sep 2025

Leading short-term rental property manager with over 6,000 units under management across the U.S.

Crunch Fitness Canada (SC)  **CRUNCH CANADA**
Oct 2024

Primary Crunch Fitness franchisee in Canada across Ontario, Alberta, and Quebec

JF Fitness (SC)  **CRUNCH**
Jun 2024

Leading Crunch Fitness franchisee serving the Mid-Atlantic and Southeastern U.S. regions

Cascade Services (PE)  **CASCADE SERVICES**
Aug 2022

HVAC, plumbing, and electrical service provider in the Southern United States

Thriving Brands (PE)  **THRIVING BRANDS**
Jun 2021

A consumer products company focused on the development and rejuvenation of consumer brands across the globe

SSW (PE)  **SSW ADVANCED TECHNOLOGIES**
Apr 2018

Manufactures engineered steel and glass components for the food preservation, cooking and home comfort industries

EDUCATION

Pryor Learning (PE)  **PRYOR LEARNING**
Feb 2023

Provider of corporate training and upskilling to small and medium enterprises offering in-person and online training to millions of organizations and individuals

REAL ESTATE

NuBridge Commercial Lending (PE)  **NUBRIDGE COMMERCIAL LENDING**
Aug 2020

Real estate lending platform focused on making first-lien, short-term bridge loans across the US

RESTAURANT, FOOD & BEVERAGE

Mo' Bettahs (PE)  **MO' BETTAHS HAWAIIAN STYLE FOOD**
Oct 2024

Multi-unit fast-casual restaurant offering authentic Hawaiian-style food

HTeaO (SC)  **HTEA O**
Dec 2022

Multi-unit franchisor and operator of freestanding drive-thru concepts

Woody's Brands (PE)  **WOODY'S BRANDS**
Mar 2022

Multi-unit operator of restaurant-bar concepts

ColdTrack (SC)  **COLDTRACK**
Mar 2021

Provider of cold chain logistics services for e-commerce driven food and beverage brands

Rubicon Bakers (PE)  **RUBICON BAKERS**
Jul 2020

Innovative bakery that produces scratch-made goods for grocers nation-wide

HEALTHCARE

Vivaya Health (PE)  **VIVAYA HEALTH**
Oct 2025

Leading platform in women's health with a focus on IVF and ART services

Formula Wellness (PE)  **FORMULA WELLNESS**
Jul 2023

Formula Wellness is a leading provider of health, medical-based wellness, and aesthetics services with a focus on longevity science

Empower Healthcare (SC)  **EMPOWER HEALTHCARE SOLUTIONS**
Feb 2022

Medicaid managed care organization serving behavioral health and intellectual & developmental disability beneficiaries in Arkansas


Valor Healthcare (PE)  **VALOR HEALTHCARE**
Sep 2020

Outsourced provider of primary care and mental health services to veterans across the United States

Choice Health at Home (SC)  **CHOICE HEALTH AT HOME**
Jul 2020

Provider of home health, hospice and rehabilitation services to geriatric patients

FINANCIAL SERVICES

Claim Assist Solutions (PE)  **CLAIM ASSIST SOLUTIONS**
Dec 2021

Leading tech-enabled provider of outsourced end-to-end claim solutions for insurance carriers across the US

NCB Management Services (PE)  **NCB MANAGEMENT SERVICES INCORPORATED**
Aug 2021

Provider of consumer debt collection solutions and Accounts Receivable Management

RETAIL

FoundRae (SC)  **FOUNDRAE**
Jul 2023

Luxury jewelry company that designs, manufactures, and sells necklaces, medallions, bracelets, rings, earrings, and other luxury items

Adrianna Papell (PE)  **ADRIANNA PABELL**
Dec 2025

Women's apparel brand offering occasionwear, dresses, and everyday categories across the U.S. and internationally