

ABOUT US

Trive Capital is a mission-driven, Dallas, Texas based private equity firm with over \$8 billion in regulatory assets under management. Trive focuses on investing equity and debt in what it sees as strategically viable middle-market companies with the potential for transformational upside through operational improvement. We seek to maximize returns through a hands-on partnership that calls for identifying and implementing value creation ideas in a collaborative partnership with management teams.

The Trive team is comprised of seasoned investment professionals who have been involved in over 250 middle-market transactions representing in excess of \$10 billion in revenue across Trive's targeted industry sectors and situations.

WHY TRIVE?

Excel in Complex Situations

Trive seeks opportunities in complex situations, including family-owned businesses, corporate carve-outs, and distressed transactions, in which speed and certainty to close may be a priority. The firm's professionals have considerable experience structuring, financing, and closing middle-market transactions in unique circumstances.

Value-Added Partner

The Trive professionals invest with an operational mindset. The team has extensive operational backgrounds and aims to serve as a collaborative partner and value-added resource to management teams. While every situation is different, the Trive team often takes an active role in developing and implementing the operational strategy. In addition, the firm has a large network of operators in a number of industries that can serve as a further source of guidance.

Avoid Excessive Risk Taking

Trive strives to create value in investments through developing and implementing a shared strategic vision on how to maximize business potential. In doing so, the firm builds value through time-tested operational best practices and prudent capital deployment without relying on excessive amounts of leverage or unnecessary business risk.

INVESTMENT CRITERIA

- Global Mandate
 - \$40 million - \$2.5 billion of revenues
 - Invest \$30 - \$500 million of equity and/or debt per platform
- Differentiated and diversified product or services
- Defensible market position with sustainable competitiveness
- Actionable near-term operational improvement opportunities

SITUATIONAL FOCUS

- Complex special situations in out-of-favor, but protected niches
- Under-resourced or in need of additional capital
- Corporate carve-outs or orphaned divisions
- Take privates of undersized public companies

INDUSTRY FOCUS

- Aerospace, Defense & Gov't Services
- Automotive & Aftermarket
- Building Products
- Business Services
- Chemicals
- Consumer Products & Services
- Education
- Engineering, Construction & Infrastructure
- Energy
- Financial Services
- Restaurant, Food & Beverage
- Gaming
- General Industrial
- Healthcare
- Leisure & Entertainment
- Plastics & Packaging
- Real Estate
- Retail
- Technology, Media & Telecom
- Transportation & Logistics

For general inquiries and investment opportunities, please contact:

Opportunities@trivecapital.com

TRIVE CAPITAL

AEROSPACE, DEFENSE & GOVERNMENT

PavCon (PE)

Jan 2026



Leading provider of predictive analytics solutions that enable readiness and data-driven decision making across the U.S. Department of Defense

Canopy Aerospace & Defense (PE)

Sep 2025



Engineers, manufactures, and refurbishes highly specialized materials with insulative, absorptive, & signal reducing characteristics for the space & defense markets

IFA (PE)

Feb 2025



Leading integrated manufacturer of forged & machined products across the aerospace and defense sectors.

Kittyhawk (PE)

Dec 2022



Leading provider of Hot Isostatic Pressing services for a variety of industries

Accelint (PE)

Nov 2022



Leading provider of integrated, next-generation software, sensor, and systems engineering solutions that streamline and enhance decision making and operational efficiency across the defense ecosystem

Field Aerospace (SC)

Jul 2020



Specializes in aircraft integration, engineering, modification, and support services for government, aerospace, and defense customers

Vitesse Systems (PE)

Dec 2018



Manufacturer of complex, high tolerance components for aircraft connectivity, specialty electronic and various defense applications

TECHNOLOGY, MEDIA & TELECOM

Avatara (SC)

Nov 2023



Avatara is a specialized service provider that offers an all-in-one solution for full IT outsourcing.

Clipper Media (SC)

Nov 2023



Provider of direct mail marketing & advertising solutions

Wilson Connectivity (PE)

May 2022



Technology-driven cellular connectivity solutions provider known for cellular repeaters with commercial, consumer and carrier applications

Terraboost Media (SC)

Feb 2022



Operates a nationwide advertising network via hand sanitizer/wipes dispenser kiosks in pharmacies, supermarkets, home stores and other retail locations

EarthLink (PE)

Dec 2018



Offers internet access, online back-up, managed web design, web hosting and email services to residential and commercial customers throughout the US

GENERAL INDUSTRIAL

Venturi Supply (PE)

Mar 2022



Distributor of industrial pipes, valves, fittings and engineered products to a variety of end markets

LEISURE & ENTERTAINMENT

Tenpin Entertainment (PE)

Jan 2024



Premier bowling & family entertainment center operator with locations across the UK

BUSINESS SERVICES

Rolfson Oil (PE)

Nov 2025



Fuels, oils, and lubricants provider to the Energy sector

Illumis Global (PE)

Sep 2025



Provides accounts payable recovery audits and business intelligence solutions for corporate clients

RPM Freight Services (PE)

May 2024



Technology-driven, asset-light transportation logistics and supply chain solutions provider with operations in 30+ countries across North America and Europe

Veltris (PE)

Mar 2023



Provider of next generation Artificial Intelligence ("AI"), Engineering R&D ("ER&D") and Digital Product Engineering Services ("PES") for a wide array of SMB and Fortune 500 clients.

OWL Services (PE)

Dec 2020



National supplier, installer and service provider of leading technology, electric vehicle charging and energy infrastructure solutions to convenience store, retail, fleet and QSR customers across North America

CONSUMER PRODUCTS & SERVICES

Chilton (PE)

Feb 2025



Leading auto body collision repair platform

Avari (PE)

Sep 2025



Leading short-term rental property manager with over 6,000 units under management across the U.S.

Crunch Fitness Canada (SC)

Oct 2024



Primary Crunch Fitness franchisee in Canada across Ontario, Alberta, and Quebec

JF Fitness (SC)

Jun 2024



Leading Crunch Fitness franchisee serving the Mid-Atlantic and Southeastern U.S. regions

Cascade Services (PE)

Aug 2022



HVAC, plumbing, and electrical service provider in the Southern United States

Thriving Brands (PE)

Jun 2021



A consumer products company focused on the development and rejuvenation of consumer brands across the globe

SSW (PE)

Apr 2018



Manufactures engineered steel and glass components for the food preservation, cooking and home comfort industries

EDUCATION

Pryor Learning (PE)

Feb 2023



Provider of corporate training and upskilling to small and medium enterprises offering in-person and online training to millions of organizations and individuals

REAL ESTATE

NuBridge Commercial Lending (PE)

Aug 2020



Real estate lending platform focused on making first-lien, short-term bridge loans across the US

RESTAURANT, FOOD & BEVERAGE

Mo' Bettahs (PE)

Oct 2024



Multi-unit fast-casual restaurant offering authentic Hawaiian-style food

HTeaO (SC)

Dec 2022



Multi-unit franchisor and operator of freestanding drive-thru concepts

Woody's Brands (PE)

Mar 2022



Multi-unit operator of restaurant-bar concepts

ColdTrack (SC)

Mar 2021



Provider of cold chain logistics services for e-commerce driven food and beverage brands

Rubicon Bakers (PE)

Jul 2020



Innovative bakery that produces scratch-made goods for grocers nation-wide

HEALTHCARE

Vivaya Health (PE)

Oct 2025



Leading platform in women's health with a focus on IVF and ART services

Formula Wellness (PE)

Jul 2023



Formula Wellness is a leading provider of health, medical-based wellness, and aesthetics services with a focus on longevity science

Empower Healthcare (SC)

Feb 2022



Medicaid managed care organization serving behavioral health and intellectual & developmental disability beneficiaries in Arkansas

Valor Healthcare (PE)

Sep 2020



Outsourced provider of primary care and mental health services to veterans across the United States

Choice Health at Home (SC)

Jul 2020



Provider of home health, hospice and rehabilitation services to geriatric patients

FINANCIAL SERVICES

Claim Assist Solutions (PE)

Dec 2021



Leading tech-enabled provider of outsourced end-to-end claim solutions for insurance carriers across the US

NCB Management Services (PE)

Aug 2021



Provider of consumer debt collection solutions and Accounts Receivable Management

RETAIL

FoundRae (SC)

Jul 2023



Luxury jewelry company that designs, manufactures, and sells necklaces, medallions, bracelets, rings, earrings, and other luxury items

Adrianna Papell (PE)

Dec 2025



Women's apparel brand offering occasionwear, dresses, and everyday categories across the U.S. and internationally