













PORTFOLIO ADD-ON CRITERIA

	<p>SSW</p> <ul style="list-style-type: none"> • Wire fabrication, mesh welding, plastic molding and concrete casting • Manufacturers of engineered steel, plastic, porcelain and glass components used in appliance and industrial end markets 	<ul style="list-style-type: none"> • Suppliers of hardware, fixtures and material handling products to appliance OEMs and HVAC manufacturers • Location: Global
	<p>Streamland Media</p> <ul style="list-style-type: none"> • Provider of post-production services for all media types (feature film, episodic TV, interactive / gaming and other) 	<ul style="list-style-type: none"> • Location: Global
	<p>EarthLink</p> <ul style="list-style-type: none"> • Connectivity providers (regional or national) 	<ul style="list-style-type: none"> • Other service providers: (web hosting, security, anti-virus, etc.) • Location: Global
	<p>Vitesse Systems</p> <ul style="list-style-type: none"> • Manufacturer of complex, high tolerance components for aircraft connectivity, specialty electronic and various defense applications 	<ul style="list-style-type: none"> • Location: US
	<p>Veltris</p> <ul style="list-style-type: none"> • Artificial Intelligence, Machine Learning, Engineering R&D, and Premium Digital Product Engineering 	<ul style="list-style-type: none"> • Engineering presence in U.S., Europe, Latin America or Asia • Servicing largely U.S. enterprise and SMB clients
	<p>Field Aerospace</p> <ul style="list-style-type: none"> • Field Aerospace specializes in aircraft integration, engineering, and modification services for government, aerospace, and defense customers 	<ul style="list-style-type: none"> • The Company has a 70+ year operating history with a focus on special-mission aircraft including the DHC-8, Challenger, and Gulfstream platforms • Location: North America
	<p>Rubicon Bakers</p> <ul style="list-style-type: none"> • Bakeries with niche product offerings • Highly automated facilities with excess capacity 	<ul style="list-style-type: none"> • Branded and private label capabilities • Location: US
	<p>Valor Healthcare</p> <ul style="list-style-type: none"> • CBOCs or ancillary contracted services for the VA • Contracted healthcare services for government agencies 	<ul style="list-style-type: none"> • Medical or medical facility related government contracting businesses • Location: Global
	<p>Pryor Learning</p> <ul style="list-style-type: none"> • Technology-driven, corporate training platforms (assessments, pathways, testing) • International SME-focused training providers 	<ul style="list-style-type: none"> • Specialized training content, with a focus on proprietary and certification/continuing education credit materials • Location: US
	<p>Karman Space & Defense</p> <ul style="list-style-type: none"> • Suppliers to space, missile, and hypersonic markets with niche capabilities 	<ul style="list-style-type: none"> • Location: US
	<p>ColdTrack</p> <ul style="list-style-type: none"> • Cold chain logistics services providers • Cold storage warehouses with excess capacity 	<ul style="list-style-type: none"> • Perishable logistics and supply chain technology solutions • Location: US
	<p>Choice Health at Home</p> <ul style="list-style-type: none"> • Skilled home health or hospice agencies • Ideally 70+% Medicare (not interested in Medicaid-focused businesses) 	<ul style="list-style-type: none"> • Location: Regional (interested in businesses in TX, OK, NM, AZ, LA and AR)
	<p>Thriving Brands</p> <ul style="list-style-type: none"> • Personal care, hygiene, and beauty brands • Over-the-counter medications and adjacent categories 	<ul style="list-style-type: none"> • Location: Global
	<p>OWL Services</p> <ul style="list-style-type: none"> • Provider of comprehensive petroleum fueling and electric charging infrastructure maintenance, inspection, testing, and construction management services 	<ul style="list-style-type: none"> • Diversified customer base across both retail and commercial sectors • The Company has over 76 years of operating experience • Location: US
	<p>NCB Management Services</p> <ul style="list-style-type: none"> • Data-Driven Consumer Debt Collection Solution and Accounts Receivable Management 	<ul style="list-style-type: none"> • Location: US
	<p>Kittyhawk</p> <ul style="list-style-type: none"> • Suppliers to aerospace, defense, and medical markets with niche surface treatment capabilities 	<ul style="list-style-type: none"> • Location: North America
	<p>RPM Freight Systems</p> <ul style="list-style-type: none"> • Technology-driven, asset-light transportation logistics providers • Focus on providers with relationships/existing presence in remarketing, aftermarket, and/or OEM markets 	<ul style="list-style-type: none"> • Location: Global (interested in businesses across the EU and within the US)

CONTINUED ON BACK

PORTFOLIO ADD-ON CRITERIA – CONTINUED

	Claim Assist Solutions <ul style="list-style-type: none"> Field and desk claims adjusting businesses across P&C services lines Ancillary claims adjusting services (i.e. managed repair, restoration, emergency remediation) 	<ul style="list-style-type: none"> Insuretech companies with value-added services across the adjusting value chain Location: US
	Premium Guard <ul style="list-style-type: none"> Suppliers of automotive aftermarket products and accessories 	<ul style="list-style-type: none"> Location: Global
	Empower Healthcare <ul style="list-style-type: none"> Medicaid managed care organizations 	<ul style="list-style-type: none"> Location: US
	Terraboost Media <ul style="list-style-type: none"> Out-of-Home Media Platforms 	<ul style="list-style-type: none"> Location: Global
	Formula Wellness <ul style="list-style-type: none"> Aesthetics and longevity-focused wellness practices 	<ul style="list-style-type: none"> Location: US
	Venturi Supply <ul style="list-style-type: none"> Other independent regional PVF distributors with exposure to multiple end markets 	<ul style="list-style-type: none"> Location: North America
	Wilson Electronics <ul style="list-style-type: none"> Wireless connectivity solution providers 	<ul style="list-style-type: none"> Location: Global
	Cascade Services <ul style="list-style-type: none"> Residential HVACplumbing, and electrical service providers 90%+ residential repair and replacementwith no more than 10% new construction exposure 	<ul style="list-style-type: none"> Location: Southern United States
	HTeaO <ul style="list-style-type: none"> Multi-unit franchisor and operator of freestanding drive-thru concepts 	<ul style="list-style-type: none"> Location: US
	Avatara <ul style="list-style-type: none"> MSP and IT outsourcing providers serving small-to-medium sized businesses with a focus on regulatory compliance focused industries such as A&D, Healthcare, and Financial Services 	<ul style="list-style-type: none"> Location: US
	Clipper Media <ul style="list-style-type: none"> Advertising and marketing service providers 	<ul style="list-style-type: none"> Location: US
	Tenpin Entertainment <ul style="list-style-type: none"> Bowling alleys and family entertainment centers 	<ul style="list-style-type: none"> Location: United Kingdom
	JF Fitness <ul style="list-style-type: none"> Big box (>20K SF) gyms or fitness clubs 	<ul style="list-style-type: none"> Location: Mid-Atlants or Southeast US and Canada

SENIOR INVESTMENT TEAM

Conner Searcy Managing Partner connersearcy@trivecapital.com	Chris Zugaro Partner chrizugaro@trivecapital.com	David Stinnett Partner davidstinnett@trivecapital.com	Blake Bonner Partner blakebonner@trivecapital.com	Shravan Thadani Partner shravanthadani@trivecapital.com
Andrew Frank Managing Director andrewfrank@trivecapital.com	Tanner Cope Managing Director tannercope@trivecapital.com	Jared Reyes Managing Director jaredreyes@trivecapital.com	Eric Hsu Managing Director erichsu@trivecapital.com	Lavanya Mo Managing Director lavanymo@trivecapital.com
Hunter Todd Managing Director huntertodd@trivecapital.com	Jay Vise Vice President jayvise@trivecapital.com	Caleb Peterson Vice President calebpeterson@trivecapital.com	Riya Patel Vice President riyapatel@trivecapital.com	Nick Erturkuner Vice President nickerturkuner@trivecapital.com
Walker Tiller Vice President walkertiller@trivecapital.com	Amy Xu Vice President amyxu@trivecapital.com	Carter Fine Vice President carterfine@trivecapital.com	Kevin Lee Vice President kevinlee@trivecapital.com	Varun Parikh Vice President varunparikh@trivecapital.com
Howard Armistead Vice President howdarmistead@trivecapital.com	John Hamilton Vice President johnhamilton@trivecapital.com	Brad Wiginton Managing Director - Head of Business Development bradwiginton@trivecapital.com	Jeff Leatherman Business Development jeffleatherman@trivecapital.com	Katie Crepeau Business Development katiecrepeau@trivecapital.com