

PORTFOLIO ADD-ON CRITERIA

	<p>SSW Advanced Technologies, LLC</p> <ul style="list-style-type: none"> Wire fabrication, mesh welding, plastic molding and concrete casting Manufacturers of engineered steel, plastic, porcelain and glass components used in appliance and industrial end markets 	<ul style="list-style-type: none"> Suppliers of hardware, fixtures and material handling products to appliance OEMs and HVAC manufacturers Location: Global
	<p>Streamland Media</p> <ul style="list-style-type: none"> Provider of post-production services for all media types (feature film, episodic TV, interactive / gaming and other) 	<ul style="list-style-type: none"> Location: Global
	<p>EarthLink</p> <ul style="list-style-type: none"> Connectivity providers (regional or national) 	<ul style="list-style-type: none"> Other service providers: (web hosting, security, anti-virus, etc.) Location: Global
	<p>Vitesse Systems</p> <ul style="list-style-type: none"> Manufacturer of complex, high tolerance components for aircraft connectivity, specialty electronic and various defense applications 	<ul style="list-style-type: none"> Location: US
	<p>Veltris</p> <ul style="list-style-type: none"> Artificial Intelligence, Machine Learning, Engineering R&D, and Premium Digital Product Engineering 	<ul style="list-style-type: none"> Engineering presence in U.S., Europe, Latin America or Asia Servicing largely U.S. enterprise and SMB clients
	<p>Field Aerospace</p> <ul style="list-style-type: none"> Field Aerospace specializes in aircraft integration, engineering, and modification services for government, aerospace, and defense customers 	<ul style="list-style-type: none"> The Company has a 70+ year operating history with a focus on special-mission aircraft including the DHC-8, Challenger, and Gulfstream platforms Location: North America
	<p>Rubicon Bakers</p> <ul style="list-style-type: none"> Bakeries with niche product offerings Highly automated facilities with excess capacity 	<ul style="list-style-type: none"> Branded and private label capabilities Location: US
	<p>Valor Healthcare</p> <ul style="list-style-type: none"> CBOCs or ancillary contracted services for the VA Contracted healthcare services for government agencies 	<ul style="list-style-type: none"> Medical or medical facility related government contracting businesses Location: Global
	<p>Pryor Learning</p> <ul style="list-style-type: none"> Technology-driven, corporate training platforms (assessments, pathways, testing) International SME-focused training providers 	<ul style="list-style-type: none"> Specialized training content, with a focus on proprietary and certification/continuing education credit materials Location: US
	<p>Karman Space & Defense</p> <ul style="list-style-type: none"> Suppliers to space, missile, and hypersonic markets with niche capabilities 	<ul style="list-style-type: none"> Location: US
	<p>ColdTrack</p> <ul style="list-style-type: none"> Cold chain logistics services providers Cold storage warehouses with excess capacity 	<ul style="list-style-type: none"> Perishable logistics and supply chain technology solutions Location: US
	<p>Choice Health at Home</p> <ul style="list-style-type: none"> Skilled home health or hospice agencies Ideally 70+% Medicare (not interested in Medicaid-focused businesses) 	<ul style="list-style-type: none"> Location: Regional (interested in businesses in TX, OK, NM, AZ, LA and AR)
	<p>Thriving Brands</p> <ul style="list-style-type: none"> Personal care, hygiene, and beauty brands Over-the-counter medications and adjacent categories 	<ul style="list-style-type: none"> Location: Global
	<p>OWL Services</p> <ul style="list-style-type: none"> Provider of comprehensive petroleum fueling and electric charging infrastructure maintenance, inspection, testing, and construction management services 	<ul style="list-style-type: none"> Diversified customer base across both retail and commercial sectors The Company has over 76 years of operating experience Location: US
	<p>NCB Management Services Inc.</p> <ul style="list-style-type: none"> Data-Driven Consumer Debt Collection Solutions and Accounts Receivable Management 	<ul style="list-style-type: none"> Location: US

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PORTFOLIO ADD-ON CRITERIA – CONTINUED

	Allcat Claims Service <ul style="list-style-type: none"> Field and desk claims adjusting businesses across P&C services lines Ancillary claims adjusting services (i.e. managed repair, restoration, emergency remediation) 	<ul style="list-style-type: none"> Insuretech companies with value-added services across the adjusting value chain Location: US
	Premium Guard Inc. <ul style="list-style-type: none"> Suppliers of automotive aftermarket products and accessories 	<ul style="list-style-type: none"> Location: Global
	Empower Healthcare Solutions <ul style="list-style-type: none"> Medicaid managed care organizations 	<ul style="list-style-type: none"> Location: US
	Terraboost Media <ul style="list-style-type: none"> Out-of-Home Media Platforms 	<ul style="list-style-type: none"> Location: Global
	Systems Innovation Engineering LLC <ul style="list-style-type: none"> Defense services firm focused on industrial base resiliency 	<ul style="list-style-type: none"> Location: US
	Venturi Supply <ul style="list-style-type: none"> Other independent regional PVF distributors with exposure to multiple end markets 	<ul style="list-style-type: none"> Location: North America
	Wilson Electronics <ul style="list-style-type: none"> Wireless connectivity solution providers 	<ul style="list-style-type: none"> Location: Global
	Cascade Services <ul style="list-style-type: none"> Residential HVAC, plumbing, and electrical service providers 90%+ residential repair and replacement with no more than 10% new construction exposure 	<ul style="list-style-type: none"> Location: Southern United States
	HTeaO <ul style="list-style-type: none"> Multi-unit franchisor and operator of freestanding drive-thru concepts 	<ul style="list-style-type: none"> Location: US
	Avatara <ul style="list-style-type: none"> MSP and IT outsourcing providers serving small-to-medium sized businesses with a focus on regulatory compliance focused industries such as A&D, Healthcare, and Financial Services 	<ul style="list-style-type: none"> Location: US
	Clipper Media Holdings Inc <ul style="list-style-type: none"> Advertising and marketing service providers 	<ul style="list-style-type: none"> Location: US
	Tenpin Entertainment Ltd <ul style="list-style-type: none"> Bowling alleys and family entertainment centers 	<ul style="list-style-type: none"> Location: United Kingdom

INVESTMENT TEAM

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