

TRIVE CAPITAL

PORTFOLIO ADD-ON CRITERIA



SSW

- Wire fabrication, mesh welding, plastic molding and concrete casting
- Manufacturers of engineered steel, plastic, porcelain and glass components used in appliance and industrial end markets

- Suppliers of hardware, fixtures and material handling products to appliance OEMs and HVAC manufacturers
- Location: Global



EarthLink

- Connectivity providers (regional or national)

- Other service providers: (web hosting, security, anti-virus, etc.)
- Location: Global



Vitesse Systems

- Manufacturer of complex, high tolerance components for aircraft connectivity, specialty electronic and various defense applications

- Location: US



Veltris

- Artificial Intelligence, Machine Learning, Engineering R&D, and Premium Digital Product Engineering

- Engineering presence in U.S., Europe, Latin America or Asia
- Servicing largely U.S. enterprise and SMB clients



Field Aerospace

- Field Aerospace specializes in aircraft integration, engineering, and modification services for government, aerospace, and defense customers

- The Company has a 70+ year operating history with a focus on special-mission aircraft including the DHC-8, Challenger, and Gulfstream platforms
- Location: North America



Rubicon Bakers

- Bakeries with niche product offerings
- Highly automated facilities with excess capacity

- Branded and private label capabilities
- Location: US



Valor Healthcare

- CBOCs or ancillary contracted services for the VA
- Contracted healthcare services for government agencies

- Medical or medical facility related government contracting businesses
- Location: Global



Pryor Learning

- Technology-driven, corporate training platforms (assessments, pathways, testing)
- International SME-focused training providers

- Specialized training content, with a focus on proprietary and certification/continuing education credit materials
- Location: US



ColdTrack

- Cold chain logistics services providers
- Cold storage warehouses with excess capacity

- Perishable logistics and supply chain technology solutions
- Location: US



Choice Health at Home

- Skilled home health or hospice agencies
- Ideally 70+% Medicare (not interested in Medicaid-focused businesses)

- Location: Regional (interested in businesses in TX, OK, NM, AZ, LA and AR)



Thriving Brands

- Personal care, hygiene, and beauty brands
- Over-the-counter medications and adjacent categories

- Location: Global



OWL Services

- Provider of comprehensive petroleum fueling and electric charging infrastructure maintenance, inspection, testing, and construction management services

- Diversified customer base across both retail and commercial sectors
- The Company has over 76 years of operating experience
- Location: US



NCB Management Services

- Data-Driven Consumer Debt Collection Solutions and Accounts Receivable Management

- Location: US



RPM Freight Systems

- Technology-driven, asset-light transportation logistics providers
- Focus on providers with relationships/existing presence in remarketing, aftermarket, and/or OEM markets

- Location: Global (interested in businesses across the EU and within the US)

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TRIVE CAPITAL

PORTRFOIO ADD-ON CRITERIA – CONTINUED



Claim Assist Solutions

- Field and desk claims adjusting businesses across P&C services lines
- Ancillary claims adjusting services (i.e. managed repair, restoration, emergency remediation)

- Insuretech companies with value-added services across the adjusting value chain
- Location: US



Empower Healthcare

- Medicaid managed care organizations
- Location: US



Terraboost Media

- Out-of-Home Media Platforms
- Location: Global



Formula Wellness

- Aesthetics and longevity-focused wellness practices
- Location: US



Venturi Supply

- Other independent regional PVF distributors with exposure to multiple end markets

- Location: North America



Wilson Connectivity

- Wireless connectivity solution providers
- Location: Global



Cascade Services

- Residential HVAC, plumbing, and electrical service providers
- 90%+ residential repair and replacement with no more than 10% new construction exposure

- Location: Southern United States



HTeaO

- Multi-unit franchisor and operator of freestanding drive-thru concepts
- Location: US



Avatarra

- MSP and IT outsourcing providers serving small-to-medium sized businesses with a focus on regulatory compliance focused industries such as A&D, Healthcare, and Financial Services
- Location: US



Clipper Media

- Advertising and marketing service providers
- Location: US



Tenpin Entertainment

- Bowling alleys and family entertainment centers
- Location: United Kingdom



JF Fitness

- Big box (>20K SF) gyms or fitness clubs
- Location: Mid-Atlantic or Southeast US and Canada